

CRRC Corporation Limited

No. 15 Str. Xisihuan Zhonglu,

Haidian District, Beijing,

P. R. China

January 5, 2016

To: JSC Georgian Railway

To whom it may concern,

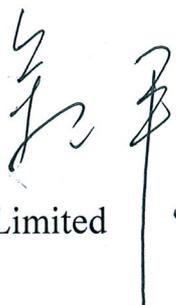
We are informed that Georgian Railway opened documentations presented by participants in Express of Interest for supplying 45 mainline Freight Electric Locomotives on January 4, 2016.

According to this, we would like to make the following announcement:

Zhuzhou Electric Locomotive Co., Ltd. is the only subsidiary company of CRRC Corporation Limited, which has been granted the right to participate in Georgian Railway's tender by CRRC Corporation Limited. Other subsidiary companies, including Dalian Locomotive and Rolling Stock Co. Ltd, are not permitted to participate in the tender.

Please take into consideration CRRC Corporation Limited internal rules.

Best regards.



05/1-16